

September 17-19, 2017

# LAPERS

Louisiana Association of Public Employees' Retirement Systems

## Sheraton Hotel New Orleans

500 Canal Street

New Orleans, Louisiana 70130

504.525.2500



*The Louisiana Public Retirement Seminar is a professional program designed for trustees and administrative staff of Louisiana public retirement systems as well as other interested persons owing a fiduciary duty to any state, statewide, or local retirement system or fund.*

## THE LOUISIANA PUBLIC RETIREMENT 2017 SEMINAR

### Presentations:

Training on Code of Ethics

Who's Job Is It?

History of the Bond Market

Global Outlook

National & State Update

Advancing Technology and  
its Impact on the American  
Economy

Behavioral Finance and  
Tactical Opportunities

Cyber Security

Louisiana Legislative Update

MiFID II – Impact on  
Transparency and What  
Trustees Should Know Now



SPONSORED BY: Louisiana Association of Public Employees' Retirement Systems

# SEMINAR INFORMATION

*This seminar is open to all trustees and administrative staff of public retirement systems as well as other interested persons owing a fiduciary duty to any state, statewide, or local retirement system or fund. This seminar will serve as an educational forum for those attending, and will present an opportunity to network with peers.*

## Fulton Alley

Registered attendees are welcome to join LAPERS for a reception at Fulton Alley on Monday night. Fulton Alley combines the elements of delicious food, great drinks, and the world's finest games for a seriously fun outing!

## Monday Luncheon Speaker – Jay Dardenne

Jay Dardenne was appointed Commissioner of the Division of Administration in January 2016 by Gov. John Bel Edwards. In this capacity, he serves as the state's chief administrative officer.

Jay Dardenne was elected twice as Louisiana's Lieutenant Governor, beginning November 2010. He previously served four years as Secretary of State, 15 years as a State Senator and three years as a Baton Rouge Metro Councilman.



As Lieutenant Governor, he headed the Department of Culture Recreation and Tourism, which also includes State Parks, the Louisiana State Museum System, the State Library, the Office of Cultural Development, the Louisiana Seafood Promotion and Marketing Board and Volunteer Louisiana. Louisiana's tourism numbers skyrocketed after he took office, setting records each year, the first such increases since Hurricanes Katrina and Rita struck in 2005.

During his legislative service, he chaired the Senate Finance Committee and authorized legislation granting motion picture tax credits, which paved the way for the film and television industry to bring productions to the state. He also sponsored legislation streamlining the Department of Economic Development, creating a comprehensive Board of Ethics, establishing the Community and Technical College System and providing funding for coastal erosion. In 2003, he was named National Republican Legislator of the Year.

He has been the recipient of numerous awards recognizing his leadership, dedication to Louisiana's cultural heritage and resources, and public service. He is an active community volunteer, having hosted the Jerry Lewis Telethon for the Muscular Dystrophy Association for more than 30 years.

He is an attorney and LSU Law Center graduate. He is married to the former Cathy McDonald, and they have two grown sons, John and Matthew.

## Registration Fees

The deadline for registration fees is September 1. Member registration fees are \$100 per person for LAPERS member retirement systems/pension plan trustees, and staff if received by the deadline. The pre-conference workshop registration fee is an additional \$25. Late registration is \$125 per person or \$150 with pre-conference registration.

Non-member registration fees are \$200 per person if received by the deadline. Late registration is \$225 per person. This fee only applies to other organizations who have received prior approval from the treasurer of LAPERS to register using this category. Corporate attendees are not permitted to register under this category.

Spouse/Guest fees are \$25, provided registration is received by the deadline. The guest fee is for the socials only and does NOT include conference meals.

Corporate (non-sponsoring firms/companies) registration fees are \$1,000 per person attending, if received by the deadline. The late registration rate is \$1,400 per person and NO EXCEPTIONS WILL BE MADE. Spouse/Guest fees are \$25 for corporate attendees, but the guest must not be affiliated with the corporation or profession.

The registration fee includes all materials, break refreshments, meals, receptions, and entertainment. All checks should be made payable to Louisiana Public Retirement Seminar.

Name badges must be worn for all functions.

## Cancellation and Refund Policy

Full refund if written verification of cancellation is received by September 1. Fifty percent refund issued if written verification of cancellation is received September 2 – September 8. No refunds if notification is received after September 8.

## Accommodations

A block of rooms is being held at the conference site, the Sheraton Hotel New Orleans, located at 500 Canal Street. The room rates for the guest rooms are \$169 single and double occupancy. Attendees should make room reservations directly with the hotel by calling 504.525.2500 or on the web link on the LAPERS website. The room block will be held until August 26. After this date, accommodations will be subject to availability of rooms and rates will increase. When reserving your room, please indicate that you will be attending the LAPERS Seminar. Hotel accommodations at the group rate are available for arrival on September 16 through departure on September 20. Room rates do not include applicable taxes or parking fees. The hotel is offering a discounted valet parking rate, and will provide written confirmation of room reservations directly to attendees. Any cancellation, change in reservation, or special request should be directed to the Sheraton Hotel New Orleans.

## Sponsors

We wish to express our sincere gratitude and appreciation to the corporate sponsors who are supporting LAPERS in the presentation of a seminar of quality and substance for Louisiana public retirement systems. Many of these sponsors have continued to support this program since its inception in 1989.

# PROGRAM SCHEDULE

September 17-19, 2017

## Sunday, September 17, 2017

<b>10:00 a.m. – 5:00 p.m.</b>	Registration
<b>11:30 a.m. – Noon</b>	Lunch
<b>Noon – 1:00 p.m.</b>	Building Blocks of Actuarial Science
<b>1:00 – 1:15 p.m.</b>	Break
<b>1:15 – 2:15 p.m.</b>	Training on Code of Ethics
<b>2:15 – 3:15 p.m.</b>	Due Dilligence
<b>5:30 – 7:30 p.m.</b>	Cocktail Reception

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## Monday, September 18, 2017

<b>7:00 a.m.</b>	Registration
<b>7:30 – 8:30 a.m.</b>	Breakfast
<b>8:30 – 8:45 a.m.</b>	Opening Prayer, National Anthem, Presentation of the Colors, President's Remarks
<b>8:45 – 9:45 a.m.</b>	Who's Job Is It? Fiduciary Responsibility
<b>9:45 – 10:00 a.m.</b>	Break
<b>10:00 – 11:00 a.m.</b>	Global Outlook
<b>11:00 a.m. – Noon</b>	History of the Bond Market
<b>Noon – 1:30 p.m.</b>	Luncheon Speaker: Commissioner Jay Dardenne
<b>1:30 – 2:30 p.m.</b>	National & State Update
<b>2:30 – 3:30 p.m.</b>	Efficiency or Fragility? Market Implications of a Sea-Change in Investing
<b>5:30 – 7:30 p.m.</b>	Reception: Fulton Alley

## Tuesday, September 19, 2017

<b>7:30 – 8:30 a.m.</b>	Breakfast
<b>8:30 – 8:45 a.m.</b>	Opening Remarks & Update on Coalition to Preserve Retirement Security (CPRS)
<b>8:45 – 9:45 a.m.</b>	Advancing Technology and its Impact on the American Economy
<b>9:45 – 10:00 a.m.</b>	Break
<b>10:00 – 11:00 a.m.</b>	Cyber Security
<b>11:00 a.m. – Noon</b>	Louisiana Legislative Update
<b>Noon – 1:00 p.m.</b>	Lunch
<b>1:00 – 2:00 p.m.</b>	Behavioral Finance and Tactical Opportunities
<b>2:00 – 3:00 p.m.</b>	MiFID II – Impact on Transparency and What Trustees Should Know Now
<b>5:30 – 7:30 p.m.</b>	Cocktail Reception

## Questions?

**Contact Kelley Bourque:** Phone: 225.644.7364 • Fax: 225.644.8840  
Email: kellebourque@hotmail.com • LAPERS Website: [www.lapers.org](http://www.lapers.org)

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## REGISTRATION FORM

Please complete one form for each participant indicating the activities you plan to attend.

Name: \_\_\_\_\_

Badge Nickname: \_\_\_\_\_

Title: \_\_\_\_\_

Spouse/Guest Name: \_\_\_\_\_

System/Organization/Corporation: \_\_\_\_\_

Work#: \_\_\_\_\_ Fax#: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

**FEES:** (Guest fee is for socials only, conference meals not included. Corporate spouse/guest must not be affiliated with the corporation or profession.)

### Member

Conference & Pre-Conference Workshop	<input type="checkbox"/>	\$125
Conference (Monday & Tuesday)	<input type="checkbox"/>	\$100
Guest/Spouse	<input type="checkbox"/>	\$25
Late Fee (after 9/1)	<input type="checkbox"/>	\$25

### Non-Member

Registration	<input type="checkbox"/>	\$200
Guest/Spouse	<input type="checkbox"/>	\$25
Late Fee (after 9/1)	<input type="checkbox"/>	\$25

### Corporate Attendee (non-sponsor)

Registration	<input type="checkbox"/>	\$1000
Guest/Spouse	<input type="checkbox"/>	\$25
Late Fee (after 9/1)	<input type="checkbox"/>	\$400

**Total Fee Paid: \$** \_\_\_\_\_

### Luncheons/Socials:

Sunday Cocktail Reception at the Hotel	<input type="checkbox"/> yes	<input type="checkbox"/> no
Monday Luncheon with Speaker	<input type="checkbox"/> yes	<input type="checkbox"/> no
Monday Reception at Fulton Alley	<input type="checkbox"/> yes	<input type="checkbox"/> no
Tuesday Luncheon	<input type="checkbox"/> yes	<input type="checkbox"/> no
Tuesday Cocktail Reception at Hotel	<input type="checkbox"/> yes	<input type="checkbox"/> no

Please make hotel reservations quickly!  
(Room Block released August 26)



**Please make checks payable to:**

Louisiana Public Retirement Seminar

P.O. Box 2321, Gonzales, LA 70707-2321

Phone: (225) 644-7364 | Fax: (225) 644-8840

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